

EXHIBIT C

Summary by Project Matters

Schedules of Fees by Project Matter

MATTER NUMBER 10012 CASE ADMINISTRATION

Position	Name	Rate	Hours	Amount
Partner	Stephen L. Ascher	775	0.8	\$620.00
Partner	Robert L. Byman	850	2.8	\$2,380.00
Partner	Daniel R. Murray	850	4.5	\$3,825.00
Partner	Patrick J. Trostle	750	0.8	\$600.00
Associate	Mark A. Lightner	400	1.8	\$720.00
Associate	Andrew J. Olejnik	510	13.8	\$7,038.00
Project Assistant	Emily A. Flores	160	1.0	\$160.00
Project Assistant	Kenneth S. Waldmann	170	13.0	\$2,210.00
TOTAL			38.5	\$17,553.00
Less 10% Reduction				(\$1,755.30)
Total Fees at Reduced Rate				\$15,797.70

MATTER NUMBER 10020 EXAMINER

Position	Name	Rate	Hours	Amount
Examiner	Anton R. Valukas	975	130.2	\$126,945.00
TOTAL			130.2	\$126,945.00
Less 10% Reduction				(\$12,694.50)
Total Fees at Reduced Rate				\$114,250.50

MATTER NUMBER 10039 COURT HEARINGS

Position	Name	Rate	Hours	Amount
Partner	Daniel R. Murray	850	3.0	\$2,550.00
Partner	Heather D. McArn	575	4.3	\$2,472.50
Associate	Mark A. Lightner	400	3.4	\$1,360.00
Partner	Patrick J. Trostle	750	7.5	\$5,625.00
Partner	Robert L. Byman	850	5.9	\$5,015.00
TOTAL			24.1	\$17,022.50
Less 10% Reduction				(\$1,702.25)
Total Fees at Reduced Rate				\$15,320.25

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Summary by Project Matters

MATTER NUMBER 10047 REPORT PREPARATION AND DRAFTING

Position	Name	Rate	Hours	Amount
Partner	Stephen L. Ascher	775	0.3	\$232.50
Partner	Matt D. Basil	600	104.3	\$62,580.00
Partner	Robert L. Byman	850	151.8	\$129,030.00
Partner	Larry P. Ellsworth	725	2.9	\$2,102.50
Partner	Jerome L. Epstein	725	30.8	\$22,330.00
Partner	Marc B. Hankin	750	75.9	\$56,925.00
Partner	David C. Layden	600	1.9	\$1,140.00
Partner	Vincent E. Lazar	750	4.2	\$3,150.00
Partner	James T. Malysiak	650	172.3	\$111,995.00
Partner	Ronald L. Marmer	925	0.7	\$647.50
Partner	Heather D. McArn	575	58.6	\$33,695.00
Partner	Daniel R. Murray	850	120.5	\$102,425.00
Partner	Thomas C. Newkirk	875	7.2	\$6,300.00
Partner	Patrick J. Trostle	750	66.5	\$49,875.00
Associate	Angela M. Allen	370	72.2	\$26,714.00
Associate	Chad E. Bell	445	26.6	\$11,837.00
Associate	Sofia E. Biller	370	52.3	\$19,351.00
Associate	Anthony B. Borich	325	61.6	\$20,020.00
Associate	Matthew R. Devine	510	144.5	\$73,695.00
Associate	Michael J. Kelly	445	16.0	\$7,120.00
Associate	Travis A. Kennedy	325	73.1	\$23,757.50
Associate	Rodney L. Lewis	445	53.1	\$23,629.50
Associate	Mark A. Lightner	400	57.3	\$22,920.00
Associate	Alexander J. May	325	20.1	\$6,532.50
Associate	Sarah R. McNally	370	12.3	\$4,551.00
Associate	Christopher V. Meservy	370	64.3	\$23,791.00
Associate	Andrew J. Olejnik	510	76.5	\$39,015.00
Associate	William E. Parker	400	4.7	\$1,880.00
Associate	Landon S. Raiford	370	3.6	\$1,332.00
Associate	Trevor F. Schrage	370	59.8	\$22,126.00
Associate	Ashley M. Schumacher	370	12.5	\$4,625.00
Associate	Nicholas O. Stephanopoulos	445	6.6	\$2,937.00
Associate	Sarah F. Terman	370	17.0	\$6,290.00
Associate	Chelsea L. Warren	325	60.4	\$19,630.00
Senior Paralegal	Christopher R. Ward	255	204.3	\$52,096.50
Paralegal	Lamia K. Azize	270	29.7	\$8,019.00

Exhibit C
Summary by Project Matters

Position	Name	Rate	Hours	Amount
Paralegal	Wenette Belcher	255	57.1	\$14,560.50
Paralegal	Jeanne C. Haske	255	25.3	\$6,451.50
Paralegal	Micah B. Horan	270	24.2	\$6,534.00
Paralegal	W. Michael Hughes	230	29.9	\$6,877.00
Paralegal	Jessica M. Merkouris	275	21.8	\$5,995.00
Paralegal	Cleopatra S. Murray	230	79.6	\$18,308.00
Paralegal	Jeffrey K. Phillips	230	20.1	\$4,623.00
Paralegal	Aubrey L. Rettig	255	52.2	\$13,311.00
Paralegal	Shannon R. Roberts	220	54.9	\$12,078.00
Paralegal	Mark R. Scholl	270	92.0	\$24,840.00
Paralegal	Julie H. Shaw	255	14.3	\$3,646.50
Project Assistant	Catherine L. Chu	160	29.7	\$4,752.00
Project Assistant	Emily A. Flores	160	92.4	\$14,784.00
Project Assistant	Yong Joon Lee	160	35.5	\$5,680.00
Project Assistant	Alexander S. Malson	160	1.4	\$224.00
Project Assistant	Gretchen J. Pinnick	160	56.3	\$9,008.00
Project Assistant	Panagiota Ramos	170	43.1	\$7,327.00
Project Assistant	Alexander M. Righi	160	89.3	\$14,288.00
Project Assistant	Jonathan W. Striegel	170	89.6	\$15,232.00
Project Assistant	Adrienne P. Thacher	160	7.1	\$1,136.00
Project Assistant	Kenneth S. Waldmann	170	45.5	\$7,735.00
Project Assistant	Lauren E. Wang	160	19.0	\$3,040.00
TOTAL			2,906.7	\$1,204,727.00
Less 10% Reduction				(\$120,472.70)
Total Fees at Reduced Rate				\$1,084,254.30

MATTER NUMBER 10055 GOVERNANCE AND FIDUCIARY DUTIES

Position	Name	Rate	Hours	Amount
Partner	Stephen L. Ascher	775	35.0	\$27,125.00
Partner	Timothy J. Chorvat	650	54.3	\$35,295.00
Partner	David W. DeBruin	775	0.4	\$310.00
Partner	Gabriel A. Fuentes	590	13.3	\$7,847.00
Partner	C. John Koch	775	1.5	\$1,162.50
Partner	Ronald L. Marmer	925	26.0	\$24,050.00
Partner	Daniel R. Murray	850	5.6	\$4,760.00
Partner	Thomas C. Newkirk	875	14.2	\$12,425.00
Partner	Suzanne J. Prysak	600	8.1	\$4,860.00

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Summary by Project Matters

Position	Name	Rate	Hours	Amount
Partner	Howard S. Suskin	775	0.3	\$232.50
Associate	Anne M. Alexander	370	84.7	\$31,339.00
Associate	Tiffany E. Clements	370	60.3	\$22,311.00
Associate	Jonathan D. Conley	370	3.5	\$1,295.00
Associate	Irina Y. Dmitrieva	540	0.5	\$270.00
Associate	Omar Jafri	370	48.0	\$17,760.00
Associate	Stacy S. Jakobe	540	21.2	\$11,448.00
Associate	Andrew D. Kennedy	370	81.2	\$30,044.00
Associate	Elizabeth L. Liebschutz	400	37.8	\$15,120.00
Associate	Matthew J. Mason	370	21.5	\$7,955.00
Associate	Christopher V. Meservy	370	2.9	\$1,073.00
Associate	David A. Newman	445	16.9	\$7,520.50
Associate	Laura E. Pelanek	510	64.3	\$32,793.00
Associate	Keith V. Porapaiboon	540	58.1	\$31,374.00
Associate	John M. Power	370	44.7	\$16,539.00
Associate	Adam C.G. Ringguth	370	30.5	\$11,285.00
Associate	Aaron-Michael H. Sapp	370	70.9	\$26,233.00
Associate	Trevor F. Schrage	370	3.0	\$1,110.00
Associate	Eric J. Schwab	400	39.7	\$15,880.00
Associate	Andrew W. Vail	540	40.6	\$21,924.00
Associate	Richard M. Wallace	370	29.3	\$10,841.00
TOTAL			918.3	\$432,181.50
Less 10% Reduction				(\$43,218.15)
Total Fees at Reduced Rate				\$388,963.35

MATTER NUMBER 10063 INTERCOMPANY TRANSACTIONS

Position	Name	Rate	Hours	Amount
Partner	Matt D. Basil	600	22.7	\$13,620.00
Partner	Heather D. McArn	575	10.9	\$6,267.50
Partner	John J. Molenda	580	2.9	\$1,682.00
Partner	Daniel R. Murray	850	14.2	\$12,070.00
Partner	William L. Tolbert	925	3.1	\$2,867.50
Staff Attorney	Edward P. McKenna	315	75.9	\$23,908.50
Associate	Thomas G. Appleman	325	20.0	\$6,500.00
Associate	Sofia E. Biller	370	51.6	\$19,092.00
Associate	Eric P. Brown	370	33.0	\$12,210.00
Associate	Walter H. Chen	370	34.4	\$12,728.00

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Summary by Project Matters

Position	Name	Rate	Hours	Amount
Associate	Kristina Filipovich	400	72.9	\$29,160.00
Associate	Ilya Fradkin	445	39.7	\$17,666.50
Associate	Gabriel A. Gutierrez	325	15.5	\$5,037.50
Associate	Andrew Kopelman	445	11.6	\$5,162.00
Associate	Alexander J. May	325	5.6	\$1,820.00
Associate	Tarsha A. Phillibert	445	51.8	\$23,051.00
Associate	Jonathan W. Riley	325	5.0	\$1,625.00
Associate	Shorge K. Sato	540	58.6	\$31,644.00
Associate	Michele L. Slachetka	370	30.8	\$11,396.00
Associate	Krishanti Vignarajah	370	85.8	\$31,746.00
Associate	Thomas M. Winegar	370	25.6	\$9,472.00
TOTAL			671.6	\$278,725.50
Less 10% Reduction				(\$27,872.55)
Total Fees at Reduced Rate				\$250,852.95

MATTER NUMBER 10071 BARCLAYS TRANSACTIONS

Position	Name	Rate	Hours	Amount
Partner	Carter H. Klein	675	8.8	\$5,940.00
Partner	David C. Layden	600	84.0	\$50,400.00
Partner	Vincent E. Lazar	750	83.2	\$62,400.00
Partner	Daniel R. Murray	850	8.7	\$7,395.00
Associate	Kristen M. Boike	445	11.0	\$4,895.00
Associate	Jonathan D. Conley	370	38.1	\$14,097.00
Associate	Irina Y. Dmitrieva	540	26.5	\$14,310.00
Associate	Daniel T. Fenske	370	60.5	\$22,385.00
Associate	Kaija K. Hupila	370	56.3	\$20,831.00
Associate	Michael J. Kelly	445	3.2	\$1,424.00
Associate	Michael W. Khoo	370	8.5	\$3,145.00
Associate	Gregory S. Knudsen	370	23.7	\$8,769.00
Associate	Elizabeth L. Liebschutz	400	5.3	\$2,120.00
Associate	Deanne B. Millison	370	37.3	\$13,801.00
Associate	Andrew J. Olejnik	510	11.7	\$5,967.00
Associate	Andrea C. Otto-Classon	370	44.9	\$16,613.00
Associate	Eric J. Schwab	400	5.5	\$2,200.00
Associate	Jacob P. Zipfel	370	66.8	\$24,716.00

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Position	Name	Rate	Hours	Amount
TOTAL			584.0	\$281,408.00
Less 10% Reduction				(\$28,140.80)
Total Fees at Reduced Rate				\$253,267.20

MATTER NUMBER 10080 BANK AND OTHER THIRD PARTY TRANSACTIONS

Position	Name	Rate	Hours	Amount
Partner	Jerome L. Epstein	725	7.1	\$5,147.50
Partner	Katya Jestin	700	28.6	\$20,020.00
Partner	Daniel R. Murray	850	20.9	\$17,765.00
Partner	Catherine L. Steege	775	37.5	\$29,062.50
Partner	Patrick J. Trostle	750	22.4	\$16,800.00
Associate	Angela M. Allen	370	2.0	\$740.00
Associate	Anjan Choudhury	510	66.0	\$33,660.00
Associate	Angela L. Davis	325	1.0	\$325.00
Associate	Grant R. Folland	370	27.1	\$10,027.00
Associate	Michelle A. Groman	490	48.2	\$23,618.00
Associate	Melissa M. Hinds	540	1.8	\$972.00
Associate	Michael J. Kelly	445	10.0	\$4,450.00
Associate	Mark A. Lightner	400	0.3	\$120.00
Associate	Sarah R. McNally	370	60.6	\$22,422.00
Associate	Andrew J. Olejnik	510	0.3	\$153.00
Associate	Adam G. Unikowsky	400	1.2	\$480.00
Associate	Thomas M. Winegar	370	41.8	\$15,466.00
Senior Paralegal	Michael H. Matlock	275	1.5	\$412.50
Paralegal	Jeffrey K. Phillips	230	11.0	\$2,530.00
Project Assistant	Alexander S. Malson	160	6.3	\$1,008.00
TOTAL			395.6	\$205,178.50
Less 10% Reduction				(\$20,517.85)
Total Fees at Reduced Rate				\$184,660.65

MATTER NUMBER 10101 GENERAL BANKRUPTCY MATTERS & OTHER RESEARCH

Position	Name	Rate	Hours	Amount
Partner	Robert L. Byman	850	22.2	\$18,870.00
Partner	Marc B. Hankin	750	1.9	\$1,425.00
Partner	Heather D. McArn	575	36.5	\$20,987.50

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Position	Name	Rate	Hours	Amount
Partner	Daniel R. Murray	850	15.3	\$13,005.00
Partner	Patrick J. Trostle	750	21.6	\$16,200.00
Of Counsel	Brent E. Kidwell	525	0.5	\$262.50
Associate	Matthew R. Devine	510	0.3	\$153.00
Associate	Mark A. Lightner	400	19.6	\$7,840.00
Associate	Andrew J. Olejnik	510	41.3	\$21,063.00
Associate	Landon S. Raiford	370	7.8	\$2,886.00
Senior Paralegal	Michael H. Matlock	275	6.1	\$1,677.50
Senior Paralegal	Christopher R. Ward	255	5.1	\$1,300.50
Paralegal	Mark R. Scholl	270	4.9	\$1,323.00
Project Assistant	Emily A. Flores	160	6.3	\$1,008.00
Project Assistant	Kenneth S. Waldmann	170	26.0	\$4,420.00
TOTAL			215.4	\$112,421.00
Less 10% Reduction				(\$11,242.10)
Total Fees at Reduced Rate				\$101,178.90

MATTER NUMBER 10128 COMM'NS AND MEETINGS WITH PARTIES IN INTEREST

Position	Name	Rate	Hours	Amount
Partner	Stephen L. Ascher	775	29.3	\$22,707.50
Partner	Matt D. Basil	600	33.6	\$20,160.00
Partner	Robert L. Byman	850	158.2	\$134,470.00
Partner	Jerome L. Epstein	725	18.8	\$13,630.00
Partner	Marc B. Hankin	750	20.1	\$15,075.00
Partner	David C. Layden	600	1.2	\$720.00
Partner	Vincent E. Lazar	750	2.9	\$2,175.00
Partner	Ronald L. Marmer	925	1.5	\$1,387.50
Partner	Heather D. McArn	575	19.3	\$11,097.50
Partner	Daniel R. Murray	850	92.0	\$78,200.00
Partner	Thomas C. Newkirk	875	12.6	\$11,025.00
Partner	Patrick J. Trostle	750	51.9	\$38,925.00
Associate	Anne M. Alexander	370	37.4	\$13,838.00
Associate	Sofia E. Biller	370	33.6	\$12,432.00
Associate	Matthew R. Devine	510	90.1	\$45,951.00
Associate	Elizabeth L. Liebschutz	400	67.4	\$26,960.00
Associate	Mark A. Lightner	400	0.6	\$240.00
Associate	Sarah R. McNally	370	25.7	\$9,509.00
Associate	Christopher V. Meservy	370	15.3	\$5,661.00

Exhibit C
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Position	Name	Rate	Hours	Amount
Associate	Andrew J. Olejnik	510	3.6	\$1,836.00
Associate	Tarsha A. Phillibert	445	5.9	\$2,625.50
Associate	Keith V. Porapaiboon	540	10.2	\$5,508.00
Senior Paralegal	Christopher R. Ward	255	88.4	\$22,542.00
Paralegal	Jeffrey K. Phillips	230	4.7	\$1,081.00
Paralegal	Mark R. Scholl	270	21.4	\$5,778.00
Project Assistant	Emily A. Flores	160	53.5	\$8,560.00
TOTAL			899.2	\$512,094.00
Less 10% Reduction				(\$51,209.40)
Total Fees at Reduced Rate				\$460,884.60

MATTER NUMBER 10136 NON-WORKING TRAVEL TIME

Position	Name	Rate	Hours	Amount
Examiner	Anton R. Valukas	975	27.8	\$27,105.00
Partner	Robert L. Byman	850	32.3	\$27,455.00
Partner	Heather D. McArn	575	0.7	\$402.50
Partner	Daniel R. Murray	850	4.5	\$3,825.00
Partner	Patrick J. Trostle	750	0.7	\$525.00
Associate	Sarah R. McNally	370	5.3	\$1,961.00
TOTAL			71.3	\$61,273.50
Less 10% Reduction				(\$6,127.35)
Total Fees at Reduced Rate				\$55,146.15

MATTER NUMBER 10144 DOCUMENT MANAGEMENT AND REVIEW

Position	Name	Rate	Hours	Amount
Partner	Stephen L. Ascher	775	0.2	\$155.00
Partner	Robert L. Byman	850	74.2	\$63,070.00
Partner	David C. Layden	600	2.7	\$1,620.00
Partner	Vincent E. Lazar	750	0.9	\$675.00
Partner	Ronald L. Marmer	925	0.8	\$740.00
Partner	Heather D. McArn	575	16.1	\$9,257.50
Partner	Daniel R. Murray	850	3.9	\$3,315.00
Partner	Seth A. Travis	575	15.0	\$8,625.00
Partner	Patrick J. Trostle	750	2.9	\$2,175.00
Of Counsel	Brent E. Kidwell	525	1.6	\$840.00

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Position	Name	Rate	Hours	Amount
Staff Attorney	Laura B. Duchesne	235	17.4	\$4,089.00
Associate	Anna L. Barreiro	325	24.7	\$8,027.50
Associate	Christine P. Benavente	325	1.6	\$520.00
Associate	Sofia E. Biller	370	5.7	\$2,109.00
Associate	Stephen R. Brown	370	3.3	\$1,221.00
Associate	Adam M. Caldwell	325	7.0	\$2,275.00
Associate	Penelope P. Cambell	325	3.0	\$975.00
Associate	Erin K. Cannon	370	3.0	\$1,110.00
Associate	Matthew R. Devine	510	37.3	\$19,023.00
Associate	Joseph R. Dunn	325	4.1	\$1,332.50
Associate	Genevieve J. Essig	325	1.6	\$520.00
Associate	Drew R. Haase	325	2.5	\$812.50
Associate	Sarah E. Haddy	325	2.0	\$650.00
Associate	David E. Hutchinson	325	6.6	\$2,145.00
Associate	Precious S. Jacobs	325	19.1	\$6,207.50
Associate	Marc A. Katz	325	15.1	\$4,907.50
Associate	Rodney L. Lewis	445	1.3	\$578.50
Associate	Alexander J. May	325	5.6	\$1,820.00
Associate	Andrew J. Olejnik	510	2.7	\$1,377.00
Associate	Brij B. Patnaik	325	19.5	\$6,337.50
Associate	David P. Saunders	400	1.3	\$520.00
Associate	Anwar T. Shatat	445	11.5	\$5,117.50
Associate	Daniel I. Weiner	490	8.4	\$4,116.00
Associate	Benjamin P. Wieck	445	21.2	\$9,434.00
Senior Paralegal	Christopher R. Ward	255	140.9	\$35,929.50
Technology Ass't	Kelly A. Laughran	275	10.0	\$2,750.00
Technology Ass't	Lory I. Manheimer	275	69.9	\$19,222.50
Technology Ass't	Zulaikha Master	275	177.0	\$48,675.00
Paralegal	Lamia K. Azize	270	4.8	\$1,296.00
Paralegal	Wenette Belcher	255	76.4	\$19,482.00
Paralegal	Jeanne C. Haske	255	1.7	\$433.50
Paralegal	Micah B. Horan	270	4.2	\$1,134.00
Paralegal	W. Michael Hughes	230	27.4	\$6,302.00
Paralegal	Cleopatra S. Murray	230	49.5	\$11,385.00
Paralegal	Jeffrey K. Phillips	230	81.2	\$18,676.00
Paralegal	Aubrey L. Rettig	255	88.4	\$22,542.00
Paralegal	Shannon R. Roberts	220	7.0	\$1,540.00
Paralegal	Mark R. Scholl	270	67.4	\$18,198.00

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Position	Name	Rate	Hours	Amount
Paralegal	Julie H. Shaw	255	17.0	\$4,335.00
Project Assistant	Catherine L. Chu	160	1.8	\$288.00
Project Assistant	Emily A. Flores	160	182.9	\$29,264.00
Project Assistant	Yong Joon Lee	160	44.5	\$7,120.00
Project Assistant	Alexander S. Malson	160	2.5	\$400.00
Project Assistant	Gretchen J. Pinnick	160	79.3	\$12,688.00
Project Assistant	Panagiota Ramos	170	66.5	\$11,305.00
Project Assistant	Alexander M. Righi	160	91.5	\$14,640.00
Project Assistant	Kenneth S. Waldmann	170	42.3	\$7,191.00
Project Assistant	Lauren E. Wang	160	27.9	\$4,464.00
TOTAL			1,705.8	\$474,958.00
Less 10% Reduction				(\$47,495.80)
Total Fees at Reduced Rate				\$427,462.20

MATTER NUMBER 10152 BILLING AND FEE APPLICATIONS

Position	Name	Rate	Hours	Amount
Partner	Robert L. Byman	850	1.4	\$1,190.00
Partner	Daniel R. Murray	850	53.6	\$45,560.00
Partner	Patrick J. Trostle	750	8.8	\$6,600.00
Associate	Andrew J. Olejnik	510	176.8	\$90,168.00
Senior Paralegal	Michael H. Matlock	275	82.1	\$22,577.50
Paralegal	Micah B. Horan	270	128.9	\$34,803.00
Project Assistant	Casey J. Gioielli	170	4.0	\$680.00
TOTAL			455.6	\$201,578.50
Less 10% Reduction				(\$20,157.85)
Total Fees at Reduced Rate				\$181,420.65

MATTER NUMBER 10160 CONSULTATIONS WITH FINANCIAL ADVISORS

Position	Name	Rate	Hours	Amount
Partner	Robert L. Byman	850	3.7	\$3,145.00
Partner	Heather D. McArn	575	5.3	\$3,047.50
Partner	Daniel R. Murray	850	1.6	\$1,360.00
Associate	Andrew J. Olejnik	510	1.7	\$867.00
Senior Paralegal	Christopher R. Ward	255	2.3	\$586.50

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Position	Name	Rate	Hours	Amount
TOTAL			14.6	\$9,006.00
Less 10% Reduction				(\$900.60)
Total Fees at Reduced Rate				\$8,105.40

MATTER NUMBER 10187 WITNESS INTERVIEWS

Position	Name	Rate	Hours	Amount
Partner	Robert L. Byman	850	0.5	\$425.00
Partner	Ronald L. Marmer	925	0.3	\$277.50
Associate	Andrew J. Olejnik	510	2.4	\$1,224.00
Senior Paralegal	Christopher R. Ward	255	7.0	\$1,785.00
Paralegal	Cleopatra S. Murray	230	5.8	\$1,334.00
Project Assistant	Emily A. Flores	160	61.4	\$9,824.00
TOTAL			77.4	\$14,869.50
Less 10% Reduction				(\$1,486.95)
Total Fees at Reduced Rate				\$13,382.55